IDFA National Conference
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Advanced Family Law Software Workshop
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1. Creating Financial Affidavits
    a. Use the Lawyer tab.
    b. All data will flow over from the Financial tab.
    c. The last link in each section is the actual financial affidavit.

2. What's new in Family Law Software this year
    a. Personal items and vehicles may now be divided between the parties.
    b. New PDF generator – faster, more error-free.
    c. Phone apps updated for CA, CT, FL, IL, NJ, NY, PA.
    d. Updated Canada tax calculations.
    e. For defined benefit pensions, added RP-2014.
    f. Improved What-If Analysis
        i. More expenses about which to ask "what if"
            1. College, Children's Mortgage
        ii. Less focus on filing status
    g. Improved after-tax property division
        i. Alert when not enough years to specify retirement tax rate
        ii. Unearned Income Medicare tax now being applied
    h. New forms and calculations
        i. New York Maintenance
        ii. Illinois statewide disclosure
        iii. Michigan child support
        iv. Michigan Affidavit
        v. Minnesota Affidavit
        vi. California spousal support – now matches DissoMaster
        vii. Updates to guidelines in Connecticut, Missouri, New Jersey, Washington state
    i. Selected smaller things
        i. Option to omit spouse name from Financial report
        ii. More alerts (especially on Lawyer tab).
        iii. New link to change default folder on Files tab

3. Advanced Topics
    a. Property Division After-Tax
        i. "% paid in tax" is % of total value paid in tax. ("Effective" or "Average" tax rate, not marginal tax rate.)
        ii. Check the calculation lines.
    b. Defined Benefit Pensions
        i. Match benefit amount to "as of" date.

        ii. Read pop-up help.
- c. Rental Real Estate
    - i. Pay attention to % of mortgage allocable to rental property.
- d. Your questions